



REPUBLIC OF SERBIA
MINISTRY OF FINANCE
PUBLIC DEBT ADMINISTRATION

New 12Y Eurobond issued in euro

Issuer:	The Republic of Serbia
Security:	EUR 1,000,000,000; 1.65%; bond maturity 12 years
Notes Rating:	Ba3 - Moody's Investor Service BB+ - Standard & Poor's BB+ - Fitch Ratings Limited
Issue Size:	EUR 1,000,000,000
Trade Date:	24.2.2021
Settlement Date:	3.3.2021
Maturity Date:	3.3.2033
Coupon:	1.650%
Issue Price:	97.131
Mid-Swap Rate (12-year):	0.120%
Spread to MS rate:	180 bps
Yield to Maturity:	1.920%
Interest Payment Dates:	Interest is payable annually in arrear on 03 March in each year, beginning on 03 March 2022
Listing:	London Stock Exchange plc regulated market
Denominations:	EUR 100.000
Form of Notes:	Rule 144A/Regulation S
CUSIP / ISIN / Common Код:	Regulation S: Common Code: 230862079 ISIN: XS2308620793 Rule 144A: Common Code: 230862648 ISIN: XS2308626485
Joint Lead Managers:	BNP Paribas; Deutsche Bank AG, London Branch; Citigroup Global Markets Limited; Erste Group Bank AG.