



Tender Offer Statistics of the Republic of Serbia Eurobond 2021

ISIN	XS0680231908
	US817477AB81
Description of Notes	2021 Notes
Maturity date	28.9.2021
Outstanding Nominal Amount	USD 1,600,000,000
Invitation date	November 16, 2020
Expiration Deadline for the Invitations	November 20, 2020
Settlement Date	December 1, 2020
Maximum Acceptance Amount	USD 900,000,000
Amount Tended	USD 1,239,486,000
Amount Accepted	USD 900,000,000
Pro-rata factor	73,37%
Purchase Price	105,700%
Outstanding Nominal Amount	USD 700,000,000