



REPUBLIC OF SERBIA
MINISTRY OF FINANCE
PUBLIC DEBT ADMINISTRATION

Issuer:	The Republic of Serbia
Security:	€550,000,000, 1.500%, Notes due 2029, re-opening from 26th of June
Notes Rating:	Ba3 - Moody's Investor Service BB - Standard & Poor's BB+ - Fitch Ratings Limited
Issue Size:	€550,000,000
Trade Date:	5.11.2019
Settlement Date:	12.11.2019
Maturity Date:	26.6.2029
Coupon:	1,500%
Issue Price:	102.251
Mid-Swap Rate (10-year):	0.103%
Spread vs. SW	114.70 b.p.
Yield to Maturity:	1,250%
Interest Payment Dates:	Interest is payable annually in arrear on 26 June in each year, beginning on 26 June 2020
Listing:	London Stock Exchange plc regulated market
Denominations:	€ 100.000
Form of Notes:	Reg S Category 1/Rule 144A
CUSIP / ISIN / Common Код:	Regulation S: Common Code: 201529646 ISIN: XS2015296465 Rule 144A: Common Code: 201529654 ISIN: XS2015296549
Registrar:	Deutsche Bank Luxembourg S.A.
Joint Lead Managers:	BNP Paribas, Citigroup Global Markets Limited, Deutsche Bank AG, London Branch и J.P. Morgan Securities plc.