



REPUBLIC OF SERBIA  
MINISTRY OF FINANCE  
PUBLIC DEBT ADMINISTRATION

*New 10Y Eurobond issued in American dollars*

Issuer:	The Republic of Serbia
Security:	USD 1,200,000,000; 2.125%; bond maturity 10 years
Notes Rating:	Ba3 - Moody's Investor Service BB+ - Standard & Poor's BB+ - Fitch Ratings Limited
Issue Size:	USD 1,200,000,000
Trade Date:	23.11.2020
Settlement Date:	1.12.2020
Maturity Date:	1.12.2030
Coupon:	2.125%
Issue Price:	98.005
Mid-Swap Rate (10-year):	0.848%
Spread vs. SW:	150.2 bps
Yield to Maturity:	2.350%
Interest Payment Dates:	Interest is payable semi-annually in arrear on 01 June and 01 December in each year, beginning on 01 June 2021
Listing:	London Stock Exchange plc regulated market
Denominations:	USD 200.000
Form of Notes:	Rule 144A/Regulation S
CUSIP / ISIN / Common Код:	Regulation S: Common Code: 226455574 ISIN: XS2264555744 Rule 144A: Common Code: 226456694 ISIN: US817477AF95
Joint Lead Managers:	BNP Paribas, Deutsche Bank AG, J.P. Morgan Securities plc, London Branch и UniCredit Bank AG.