



REPUBLIC OF SERBIA
MINISTRY OF FINANCE
PUBLIC DEBT ADMINISTRATION

10Y Sustainable Eurobond issued in dollar

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| Issuer: | The Republic of Serbia |
| Security: | USD 1,500,000,000; 6.00%; bond maturity 10 years |
| Notes Rating: | Ba2 - Moody's Investor Service BB+ - Standard & Poor's BB+ - Fitch Ratings Limited |
| Issue Size: | USD 1,500,000,000 |
| Trade Date: | 05/06/2024 |
| Settlement Date: | 12/06/2024 |
| Maturity Date: | 12/06/2034 |
| Coupon: | 6.000% |
| Issue Price: | 97.864 |
| Mid-Swap Rate (10-year): | 4.291% |
| Spread to MS rate: | 200 bps |
| Yield to Maturity: | 6.291% |
| Interest Payment Dates: | Interest is payable semi-annually on each 12 June and 12 December, beginning from 12 December 2024 |
| Listing: | London Stock Exchange plc regulated market |
| Denominations: | USD 200.000 |
| Form of Notes: | Rule 144A/Regulation S |
| CUSIP / ISIN / Common Code: | Regulation S: Common Code: 283899969 ISIN: XS2838999691 Rule 144A: Common Code: 284008847 ISIN: US817477AJ18 |
| Joint Lead Managers: | BNP PARIBAS, DEUTSCHE BANK AKTIENGESELLSCHAFT, MERRILL LYNCH INTERNATIONAL, MUFG SECURITIES (EUROPE) N.V. and RAIFFEISEN BANK INTERNATIONAL AG |