



5Y Eurobond issue in USD

Issuer:	The Republic of Serbia
Security:	USD 750,000,000; 6.250%; long 5y
Notes Rating:	Ba2 - Moody's Investor Service BB+ - Standard & Poor's BB+ - Fitch Ratings Limited
Issue Size:	USD 750,000,000
Trade Date:	19.1.2023.
Settlement Date:	26.1.2023.
Maturity Date:	26.5.2028.
Coupon:	6,250%
Issue Price:	99.627
Mid-Swap Rate (5-year):	348 bps
Spread to MS rate:	285 bps
Yield to Maturity:	6,336%
Interest Payment Dates:	Interest is payable semi-annually in arrear on 26 May and 26 November in each year, beginning on 26 May 2023
Listing:	London Stock Exchange plc regulated market
Denominations:	USD 200,000
Form of Notes:	Rule 144A/Regulation S
CUSIP / ISIN / Common Code:	Regulation S: Common Code: 258026942 ISIN: XS2580269426 Rule 144A: Common Code: 258065387 ISIN: US817477AG78
Joint Lead Managers:	BNP Paribas; Deutsche Bank AG; Citigroup Global Markets Limited; J.P Morgan SE; Merrill Lynch International.