



10Y Eurobond issue in USD

Issuer:	The Republic of Serbia
Security:	USD 1,000,000,000; 6,500%; bond maturity long 10 y
Notes Rating:	Ba2 - Moody's Investor Service BB+ - Standard & Poor's BB+ - Fitch Ratings Limited
Issue Size:	USD 1,000,000,000
Trade Date:	19.1.2023.
Settlement Date:	26.1.2023.
Maturity Date:	26.9.2033.
Coupon:	6,500%
Issue Price:	97.703
Mid-Swap Rate (10-year):	340 bps
Spread to MS rate:	340 bps
Yield to Maturity:	6,808%
Interest Payment Dates:	Interest is payable semi-annually in arrear on 26 March and 26 September in each year, beginning on 26 March 2023
Listing:	London Stock Exchange plc regulated market
Denominations:	USD 200,000
Form of Notes:	Rule 144A/Regulation S
CUSIP / ISIN / Common Code:	Regulation S: Common Code: 258027027 ISIN: XS2580270275 Rule 144A: Common Code: 258065638 ISIN: US817477AH51
Joint Lead Managers:	BNP Paribas; Deutsche Bank AG; Citigroup Global Markets Limited; J.P Morgan SE; Merrill Lynch International.