

Auction of the Republic of Serbia
Government securities
Date of sale 25.01.2024

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| Auction Method | Uniform Price |
| Auction Date | 25.01.2024 |
| Issue Number | RSMFRSD36049 |
| Ticker | RSOB24209 |
| Issue Date | 25.01.2024 |
| Maturity Date | 29.01.2027 |
| Due Date | 36 (1100) |
| Annual Coupon Rate | 4,2500 |
| Coupon payment | 1 |
| Issue Volume | 250.000.000,00 |
| Remaining Auction Volume | 250.000.000,00 |
| Currency | EUR |
| Face Value of Submitted Bids | 137.069.000,00 |
| - Competitive Bids | 136.520.000,00 |
| - Noncompetitive Bids | 549.000,00 |
| Nominal Value of Sold Securities | 99.841.000,00 |
| - Competitive Bids | 99.292.000,00 |
| - Noncompetitive Bids | 549.000,00 |
| Market Value of Sold Securities | 100.533.896,54 |
| - Competitive Bids | 99.981.086,48 |
| - Noncompetitive Bids | 552.810,06 |
| | |
| Accepted Rate | 4,0000% |
| Accepted Price | 1.006,94 |
| Average Discount Submitted Rate of Accepted Bids | 3,7970% |
| Average Discount Submitted Price of Accepted Bids | 1.012,62 |
| Highest Submitted Rate | 4,5500% |
| Lowest Submitted Rate | 3,5000% |
| Realization Rate (Sold/Offered) | 39,94% |
| Total Number of Participants | 11 |
| Total Number of Submitted Bids | 35 |
| Total Number of Accepted Bids | 26 |
| - Competitive Bids | 25 |
| - Noncompetitive Bids | 1 |
| Number of Accepted Bids - Banking Sector | 3 |
| Number of Accepted Bids - Other Legal Entities | 12 |
| Number of Accepted Bids - Individuals | 11 |
| Number of Accepted Bids - Custody Client | 0 |
| Number of Accepted Bids – Euroclear Bank Client | 0 |