



EUR 5Y Eurobond

Issuer:	The Republic of Serbia
Security:	EUR 1,000,000,000; 4.250%; bond maturity 5 years
Notes Rating:	BBB- - Standard & Poor's Moody's Investor Service Fitch Ratings Limited Ba2 - BB+ -
Issue Size:	EUR 1,000,000,000
Trade Date:	28.04.2026
Settlement Date:	06.05.2026
Maturity Date:	06.05.2031
Coupon:	4,250%
Issue Price:	99,353%
Mid-Swap Rate (5-year):	2,897%
Spread to MS rate:	150 bps
Yield to Maturity:	4,397%
Interest Payment Dates:	Interest is payable annually on each 6 May, beginning from 6 May 2027
Listing:	London Stock Exchange plc regulated market
Denominations:	EUR 100.000
Form of Notes:	Rule 144A/Regulation S
CUSIP / ISIN / Common Code:	Regulation S: Common Code: 336342538 ISIN: XS3363425383 Rule 144A: Common Code: 336342520 ISIN: XS3363425201
Joint Lead Managers:	BNP PARIBAS, DEUTSCHE BANK AKTIENGESELLSCHAFT, MERRILL LYNCH INTERNATIONAL, MORGAN STANLEY & CO. INTERNATIONAL PLC and UNICREDIT BANK GMBH