



10Y Eurobond issued in US dollar

Issuer:	The Republic of Serbia
Security:	USD 1,250,000,000; 5.50%; bond maturity 10 years
Notes Rating:	BBB- - Standard & Poor's Moody's Investor Service Fitch Ratings Limited Ba2 - BB+ -
Issue Size:	USD 1,250,000,000
Trade Date:	28.04.2026
Settlement Date:	06.05.2026
Maturity Date:	06.05.2036
Coupon:	5,500%
Issue Price:	97,644%
UST Rate (10-year):	4,364%
Spread to UST rate:	145 bps
Yield to Maturity:	5,814%
Interest Payment Dates:	Interest is payable semi-annually on each 6 May and 6 November, beginning from 6 November 2026
Listing:	London Stock Exchange plc regulated market
Denominations:	USD 200.000
Form of Notes:	Rule 144A/Regulation S
CUSIP / ISIN / Common Code:	Regulation S: Common Code: 336338735 ISIN: XS3363387351 Rule 144A: Common Code: 336347505 ISIN: US817477AK80; CUSIP 817477AK8
Joint Lead Managers:	BNP PARIBAS, DEUTSCHE BANK AKTIENGESELLSCHAFT, MERRILL LYNCH INTERNATIONAL, MORGAN STANLEY & CO. INTERNATIONAL PLC and UNICREDIT BANK GMBH