



EUR 12Y Green Eurobond

Issuer:	The Republic of Serbia
Security:	EUR 900,000,000; 4.875%; bond maturity 12 years
Notes Rating:	BBB- - Standard & Poor's Moody's Investor Service Fitch Ratings Limited Ba2 - BB+ -
Issue Size:	EUR 900,000,000
Trade Date:	28.04.2026
Settlement Date:	06.05.2026
Maturity Date:	06.05.2038
Coupon:	4,875%
Issue Price:	97,384%
Mid-Swap Rate (10-year):	3,173%
Spread to MS rate:	200 bps
Yield to Maturity:	5,173%
Interest Payment Dates:	Interest is payable annually on each 6 May, beginning from 6 May 2027
Listing:	London Stock Exchange plc regulated market
Denominations:	EUR 100.000
Form of Notes:	Rule 144A/Regulation S
CUSIP / ISIN / Common Code:	Regulation S: Common Code: 336342546 ISIN: XS336342546 Rule 144A: Common Code: 336343020 ISIN: XS3363430201
Joint Lead Managers:	BNP PARIBAS, DEUTSCHE BANK AKTIENGESELLSCHAFT, MERRILL LYNCH INTERNATIONAL, MORGAN STANLEY & CO. INTERNATIONAL PLC and UNICREDIT BANK GMBH